LYNEAR WEALTH OPTIMAL YIELD FUND

KEY INVESTOR INFORMATION DOCUMENT

Contents

Key Information

Key Facts	
Fund Name	LYNEAR Wealth Optimal Yield Fund
Fund Type	Open Ended Fixed Income Fund
Fund Currency	Sri Lanka Rupees
Details of the Fund	The Fund is approved by the Securities and Exchange Commission of Sri Lanka (“SEC”). The Units of the Fund will not be listed.
Inception Date	
Investment Objective	Maximizing risk adjusted returns on a long term basis by investing in fixed income securities.
Issuer/Fund Managing Company	LYNEAR Wealth Management (Pvt) Limited [“LYNEAR Wealth Management”]
Trustee & Custodian	Deutsche Bank AG, Colombo Branch
Auditor	Deloitte Associates, Chartered Accountants
Eligible Investors	1. Resident Individuals 2. Companies and Institutions incorporated in Sri Lanka 3. Non-Residents and Foreign Institutional investors as permitted by Central Bank of Sri Lanka.
Minimum Initial Investment	Rs. 1,000,000
Subsequent Investment	In multiples of Rs. 10,000
Distributions	The Fund can distribute all, part or none of its realized income at the discretion of the Management Company to its Unit holders semi-annually.
Type of Investors for whom the Fund will be suitable	Investors with a moderate risk appetite with the need for long term capital appreciation
Trust Deed	The Fund is set up by Trust Deed dated 3rd November 2025 entered into between LYNEAR Wealth Management and the Trustees (the “Trust Deed”). The Trust Deed is binding on LYNEAR Wealth Management, Trustee & Custodian and each Unit holder.

Fee Structure	
Management Fee	0.65% per annum (on Net Asset Value of the Fund)
Trustee & Custody Fee	0.15% per annum (on Net Asset Value of the Fund) with a minimum charge of Rs. 80,000 per month (Rs. 960,000 per annum) for the Fund.
Front-End Fee	None
Exit Fee	2.0% for any redemption within a 365 day period from the date of issue of Units (this fee is to be borne by the Investor). Exit fee shall not be applicable for redemptions done after 365 days.

<table>
<tr><th colspan="3">Investment Plan</th></tr>
<tr><td>Investment Strategy</td><td colspan="2">The LYNEAR Wealth Optimal Yield Fund ("Fund") investment strategy is to invest in a diversified pool of Government and Corporate debt securities in order to optimise risk adjusted returns.</td></tr>
<tr><td>Approved Investments</td><td colspan="2">1) Treasury Bills / Bonds
2) Quoted and unquoted Debentures / Bonds, Commercial Paper, or Asset Backed Securities issued by corporate bodies.
3) Any Repurchase Agreement on the securities specified above in 1) and 2).
4) Deposits in Licensed Commercial Banks, Licensed Specialised Banks, or Licensed Finance Companies.
5) Any investment permitted by the SEC and approved by the Trustee in writing.</td></tr>
<tr><td rowspan="6">Valuation Method of Investments</td><td>Type of Asset</td><td>Valuation Method</td></tr>
<tr><td>Cash</td><td>At face value</td></tr>
<tr><td>Repurchase Agreements and Deposits with financial institutions</td><td>Valued at cost plus accrued interest basis.</td></tr>
<tr><td>Government Securities</td><td>Marked to market basis using the daily yield curve published by the Central Bank of Sri Lanka until maturity.</td></tr>
<tr><td>Listed Corporate Debentures</td><td>Valued at the last traded price. Where there is no trade for thirty (30) calendar days, it shall be valued on a marked to market basis using the daily yield curve published by the Central Bank of Sri Lanka until maturity plus any risk premium attached to the instrument.</td></tr>
<tr><td>Unquoted fixed income securities as Commercial Papers, Trust Certificates</td><td>Maturities less than 397 days shall be valued on a cost plus accrued basis.

Maturities more than 397 days shall be valued on a marked to market basis using the daily yield curve released by the CBSL until maturity plus any risk premium attached to the instrument.</td></tr>
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<tr><td rowspan="7">Investment Exposures</td><td>Type of Investments</td><td>Allocation</td><td>Risk</td></tr>
<tr><td>Treasury Bills / Bonds issued by the GOSL, including Repurchase Agreements on these securities with a remaining maturity period of less than 92 days</td><td>Minimum 3%</td><td>Low</td></tr>
<tr><td>Treasury Bills / Bonds and Repurchase Agreements on these securities with a remaining maturity period of 92 days or more.</td><td>Maximum 97%</td><td>Low</td></tr>
<tr><td>Quoted and unquoted Debentures / Bonds, Commercial Paper or Asset Backed Securities issued by corporate bodies including Repurchase Agreement on these securities</td><td>Maximum 97%</td><td>Moderate</td></tr>
<tr><td>Deposits in Licensed Commercial Banks, Licensed Specialised Banks</td><td>Maximum 97%</td><td>Low</td></tr>
<tr><td>Deposits in Licensed Finance Companies</td><td>Maximum 70%</td><td>Moderate</td></tr>
<tr><td colspan="3">Investments by the Fund in the securities of any one (1) Issuer shall be made in manner that does not, at any given time, exceed the percentage of the Net Asset Value that is specified from time to time by the SEC. The Fund will make investments only as permitted by the Trust Deed and this Key Investor Information Document.</td></tr>
<tr><td>Risk Factors</td><td colspan="3">The Fund investments are subject to interest rate risks, re-investment risk, liquidity risk and default risk.

Interest Rate and Reinvestment Risk

Changes in the market interest rates may influence the income and the market value of the fund. Further since the reinvestment of matured proceeds and realized income may be subject to new rates at the time of reinvestment there will be interest rate risk. The Managing Company carries out economic research to understand the interest rate trends so as to minimize such risk.

Liquidity Risk

The majority of the funds will be invested in liquid Government Securities, Bank Deposits and Corporate Debt Securities. As Government Securities are liquid the fund can exit these positions should it believe that the rate cycle is about to turn and impact the values of these securities. Bank Deposits may also be uplifted pre-maturely.

Given that Sri Lanka's Corporate debt market is less liquid, there will be situations where the Fund will not be able to sell some securities within a short period despite them being tradable.</td></tr>
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	Default Risk The Managing Company carries out its own credit research, whilst also reviewing that of Credit Rating Agencies from time to time in order to ascertain the default risk of an investment. Concentration Risk The concentration risk on these investments is managed by adhering to the SEC guidelines on maximum exposure to a single issuer.
Lending and Borrowing	The Fund will not borrow by any method whatsoever except where the borrowing: (a) is temporary and is for a period not exceeding three (3) calendar months; (b) does not exceed the percentage of the net asset value of the Fund as may have been determined by the SEC by way of its directives; and (c) is not used to leverage investment returns. The Fund will not engage in any form of direct lending of any part of its assets. No loans will be granted out of the Fund. The Fund will also not assume, guarantee, endorse or otherwise become directly or indirectly liable for or in connection with any obligation or indebtedness of any third party.

Management of The Fund

Management Company	
Management Company	LYNEAR Wealth Management (Pvt) Limited [“LYNEAR Wealth Management”]
Head Office	3/1 Lake Crescent, Colombo 02, Sri Lanka
Date of Incorporation	23rd July 2013
About LYNEAR Wealth Management	LYNEAR Wealth Management is a Sri Lanka based independent institutional asset manager. We are licensed by the SEC as an Investment Manager and a Managing Company of Collective Investment Schemes. Incorporated in 2013, LYNEAR Wealth Management is Sri Lanka’s first multi-family office and is one of the largest private institutional investors in the Sri Lankan equity market. We service a broad spectrum of reputed international and local clients, including high net worth individuals, sovereign wealth funds, insurance funds and corporates offering tailored investment solutions across multiple asset classes to meet client objectives. LYNEAR Wealth Management provides investment management services on domestic listed equities and fixed income. Our seasoned leadership team has over several decades of investing experience across multiple asset classes, both in emerging and developed markets.

Board of Directors	Name	Address	Status	Principal occupation of independent directors
	Dr Naveen Jeevaka Wickramasinghe Gunawardane	Apartment 25B, Clearpoint Residencies, Perera Mawatha, Rajagiriya	Non-independent	-
	Mr Sanjay Sumanthri Kulatunga	32, Park Street, Colombo 2	Non-independent	-
	Dr Kemal Terence Mavinda de Soysa	84/3 Horton Place, Colombo 7	Non-independent	-
	Mr Zaffar Shiraz Jeevunjee	5/1, Gower Street, Colombo 5	Non-independent	-
	Mr Shamindra Sumaliya Perera	27, Boundary Road, London, NW8 0JE, United Kingdom Local Address: 33/1A, Empire, 51, Braybrooke Place, Colombo 2	Independent	Fintech Entrepreneur

	Dr Indrajit Coomaraswamy	Flat 16C Park Tower, Havelock City, Havelock Road, Colombo 6	Independent	Economist
Portfolio Managers	Ravindra Witharane • Ravindra has been with LYNEAR Wealth Management since October 2022 as an Associate Portfolio Manager. • Ravindra has worked in the Treasury Front Office at the National Savings Bank, Colombo for a period of 4 years, dealing in fixed income products including Government Securities and Repurchase Agreements. He also worked at Standard Chartered Bank, Colombo for over 7 years, which consisted of 4 years of exposure to Treasury Back Office function, 2 years of regulatory reporting to CBSL and 1 year of Excel based MIS work. • Ravindra graduated from Northwood University, Midland Michigan with a Bachelor of Business Administration and is a CIMA passed finalist. He also has a certificate in Treasury Operations from the CBSL - Centre of Banking Studies. Jinali Weeraman • Jinali has been with LYNEAR Wealth Management as an Associate Portfolio Manager for over 2 years and prior to that as a Research Analyst for 2 years covering apparel, telecommunication, technology, and manufacturing companies. She has a sound understanding in financial statement analysis, modelling, and valuations. At LYNEAR, she has also been trained in value investment philosophy and portfolio construction. • Jinali graduated from the University of London with a BSc. in Accounting and Finance (First Class Honors) and has a certificate in Advanced Diploma in Financial Markets from the Colombo Stock Exchange.			
Investment Committee	Chanaka Wickramasuriya, CFA • Chanaka has a long track record in Private Equity as a Joint Managing Partner of Ironwood Capital Partners from September 2014 to April 2019 and a Partner with Aureos Capital and LR Global Lanka. From 2009 to 2011 he was a Partner at Aureos Capital, where he oversaw the development and functioning of the overall Global Portfolio Management process. During this time, he was also seconded to the Aureos' China office and oversaw portfolio management and investment in 4 transactions. From 2000 to 2006 he was a Partner based at Aureos' Colombo office where he worked on investment transactions, exits, and sat as a Board Representative for 10 transactions in Sri Lanka. From 2006 to 2009 he functioned as Country Head of Fitch Ratings in Colombo. Chanaka was also the Managing Partner of LR Global Lanka Private Equity Fund. • Chanaka Wickramasuriya graduated Summa Cum Laude with a BSc in Electrical Engineering from The Rutgers College of Engineering and is also a Chartered Financial Analysts (CFA). Dr Naveen Jeevaka Wickramasinghe Gunawardane • Naveen is the former Head of Investment Banking at CAL, a leading full-service investment bank in Sri Lanka. He was previously a Director and Head of Quantitative Services at Amba Research Lanka, an independent financial services knowledge process outsourcing firm, where he was responsible for developing quantitative investment and trading strategies for Amba's clients. Naveen began his career in finance at Goldman Sachs London, as a member of its risk management team. He has also lectured at the Mathematics Department of the University of Colombo. • Naveen Gunawardane has a Bachelor of Science in Physics, a Master of			

	Science in Physics and a Doctor of Philosophy in Particle Physics from Imperial College London. Ravindra Witharane • Ravindra has been with LYNEAR Wealth Management since October 2022 as an Associate Portfolio Manager. • Ravindra has been working in the Treasury Front Office at the National Savings Bank, Colombo for a period of 4 years, dealing in fixed income products including Government Securities and Repurchase Agreements. He also worked at Standard Chartered Bank, Colombo for over 7 years, which consisted of 4 years of exposure to Treasury Back Office function, 2 years of regulatory reporting to CBSL and 1 year of Excel based MIS work. • Ravindra graduated from Northwood University, Midland Michigan with a Bachelor of Business Administration and is a CIMA passed finalist. He also has a certificate in Treasury Operations from the CBSL - Centre of Banking Studies. Jinali Weeraman • Jinali has been with LYNEAR Wealth Management as an Associate Portfolio Manager for over 2 years and prior to that as a Research Analyst for 2 years covering apparel, telecommunication, technology, and manufacturing companies. She has a sound understanding in financial statement analysis, modelling, and valuations. At LYNEAR, she has also been trained in value investment philosophy and portfolio construction. • Jinali graduated from the University of London with a BSc. in Accounting and Finance (First Class Honors) and has a certificate in Advanced Diploma in Financial Markets from the Colombo Stock Exchange.
Compliance Officer	Nalinka Vinodini Thenuwara • Nalinka has been working in Compliance at LYNEAR Wealth Management since July 2015. Prior to joining LYNEAR Wealth, Nalinka was at RR Donnelley Outsource (Private) Limited from January 2010 to July 2015 as Customer Service Executive – Financial Analyst. • She has as a Master of Business Administration from Edinburgh Napier University, a BA in Business and Management from University of Northumbria, and has completed all exams of the Chartered Institute of Management Accountants.

Other Service Providers	
Trustee & Custodian	Deutsche Bank AG, Colombo Branch Level 21, One Galle Face Tower, 1A, Centre Road, Galle Face, Colombo 02 As the Trustee and Custodian, Deutsche Bank AG, Colombo Branch holds actual title to all the property and assets of the Fund and is responsible for the oversight of the Fund.
Registrar and Transfer Agent	The registrar of the Fund is LYNEAR Wealth Management. As the registrar, LYNEAR Wealth Management will maintain all Unit Holder details and records of purchase, switch, and redemption of Units. The registrar will also issue investor account statements and financial reports to unit holders on behalf of the Fund.

Auditors	Deloitte Associates, Chartered Accountants No. 11 Castle Ln, Colombo 4 The Auditors conduct an audit of the financial records of the Fund and report to the unit holders on the Fund's annual financial statements in accordance with Sri Lankan accounting and auditing standards.
Lawyers	FJ & G de Saram 216 De Saram Place, Colombo 10

Investing In The Fund

Investing Process	
Eligible Investors	1) Resident Individuals. 2) Companies and Institutions incorporated in Sri Lanka. 3) Non-Residents and Foreign Institutional investors as permitted by Central Bank of Sri Lanka.
How To Create An Account With LYNEAR Wealth Management	Investing in the Fund is a two-step process, where a Master Account would be created first with LYNEAR Wealth Management and subsequently subscription of Units in the Fund. All eligible investors should complete, sign and submit the following documents to create a Master Account with LYNEAR Wealth Management. 1) Account Application form 2) Copy of identification (National Identity Card / Passport / Business Registration Certificate) 3) Address proof 4) Board Resolution deciding to invest in the Fund (Corporates only) The Account Application form can be obtained and returned to the following locations. 1) Our office: No; 3/1, Lake Crescent, Colombo 02, Sri Lanka. 2) Our website: www.lynearwealth.com. 3) Through email LYNEAR Wealth Management reserves the right to scrutinize, review and reject any application received on an ongoing basis, at its discretion, without assigning any reason, in cases where, according to the Managing Company, accepting the same would not be in the best interests of the Trust. Compliance with LYNEAR's KYC requirements and due diligence procedures are mandatory for the initiation of account opening in accordance with Rule 14(i) of the CIS Code and Rule 57 of the Rules applicable to Managing Companies published in the gazette extraordinary No. 2271/09 dated 15th March 2022.
	Subsequent to creating a Master Account, all eligible investors should complete, sign and submit the following documents to subscribe to the Fund by making payments for Units. 1) Subscription form 2) Copy of payment confirmation The Subscription form can be obtained and returned to the following locations. 1) Our office: No; 3/1, Lake Crescent, Colombo 02, Sri Lanka. 2) Our website: www.lynearwealth.com. 3) Through email **Mode of Payment:** An eligible investor can make payments for Units in the

How To Invest	following manner. These details are published in www.lynearwealth.com. 1) Cheque or bank draft crossed "A/C Payee Only" made payable to LYNEAR Wealth Income Fund. All cheques or bank drafts shall be sent to No; 3/1, Lake Crescent, Colombo 02, Sri Lanka. 2) Transfer of Funds to the following collection accounts assigned by LYNEAR Wealth Management. All cash deposits, cheque deposits or fund transfers to the Collection Accounts, the Account holder shall inform the bank to include the Client Identification (NIC / Business Registration) as the transaction reference. Account Name – LYNEAR Wealth Optimal Yield Fund Bank Name: Deutsche Bank AG, Colombo Branch – Account Number: 0046524006 Bank Name: Nations Trust Bank, Corporate Branch – Account Number: 100060026306 Company representatives are not authorized to accept cash on behalf of LYNEAR Wealth Management. The creation of and allotment of Units is subject to the realization of monies.
Minimum Investment	Minimum initial investment amount will be Rs. 1,000,000, provided however that the Managing Company may, with the concurrence of the Trustees, accept applications for investments of less than Rs. 1,000,000, in the event such acceptance is necessary to ensure compliance with regulatory requirements. Subsequent investments will be in multiples of Rs.10,000. A minimum holding of 1,000 units or such number as the Managing Company, with the approval of the Trustee, may from time to time determine, should be maintained at all times.
Switch	Unit holders of the Fund will have the option to transfer their investments to any other Unit Trust Fund managed by LYNEAR Wealth Management by giving specific written notice through a Switch Form. A switch will be treated as a redemption and a new investment. However, there would be no fund flows from the Unit holders to the relevant Unit Trust Fund. The Redemption Price and Issue Price will be subject to the cut off times outlined in the "Allotment / Purchasing of Units" and "Redemption of Units" sections. These transfers, however, will be subject to meeting the minimum initial investment, minimum number of Units, minimum number of Unit holders per each Unit Trust Fund, entry and exit fees and other requirements including the provisions of law relating to the computation of the subscription price and redemption price of each Unit Trust Fund.

Purchases & Redemptions of Units	
Valuation of Units	The price at which Units can be purchased, called the Issue Price as well as the price at which the units can be redeemed, called the Redemption Price, will be based on the daily Net Asset Value (NAV) per Unit of the Fund. A Business Day will be any day on which the Colombo Stock Exchange is open for dealings. The NAV per Unit will be calculated in the following manner: 1) Ascertaining the value of the assets less liabilities of the fund as at 4.30 p.m (Sri Lanka standard time) on the Business Day. The assets and liabilities will be valued and the net asset value of the Fund will be determined according to the valuation norms included in the Trust Deed, Collective Investment Scheme Code ("CIS Code") and Directives issued by the SEC. 2) Adding/Deducting such sum that the Managing Company may consider as representing the appropriate provision for duties and charges and arriving at the net asset value. 3) Dividing the net assets value by the number of Units then in issue and deemed to be in issue. Fund prices (NAV per Unit) will be published daily on LYNEAR Wealth Management website on a daily basis.
Allotment / Purchasing of Units	Units can be purchased on any Business Day subject to the conditions in the Trust Deed. All eligible investors should submit a completed Subscription form and payment confirmation. If an application duly made is accompanied by a payment, units will be allotted on the day of receipt of the monies if it is a Business Day. In the event an application for Units is made with a payment on a day other than a Business Day, the Units applied for shall be issued on the following Business Day. Confirmation of purchase of units of a Fund duly dated will be dispatched within two Business Days of the purchase. The creation of and allotment of Units is subject to the realization of monies. Issue Price may change within this time period. The Issue Price of a Unit will be based on the following cut-off times. A) For valid application and money received before 4:00 PM on a Business Day for creation of units, the closing NAV of the same day shall apply. B) For valid application and money received after 4:00 PM of a Business Day or a day other than a Business Day for creation of units, (a) the closing NAV of the next Business Day, or (b) if such next Business Day is not the next calendar day after the date of receipt of application for Units, then the closing NAV of the calendar day immediately preceding such next Business Day, shall apply. There shall not be any initial charge levied on a Unit holder on the subscription to and purchase of Units.
Refunds	Refunds of subscription monies to applicants, whose applications have been rejected for any reason whatsoever, will be dispatched within 14 Business Days of the receipt the application.

Redemption of Units	Units can be redeemed in full or partly on any Business Day subject to the conditions in the Trust Deed. All eligible investors should complete, sign and submit a Redemption form to the following locations. 1) Our office: No; 3/1, Lake Crescent, Colombo 02, Sri Lanka. 2) Our website: www.lynearwealth.com. 3) Through email The Redemption Price of a Unit will be based on the following cut-off times. A) In respect of valid requests received before 12.00 noon on a Business Day with the Trustee for redemption of Units, the closing NAV of the same day shall apply. B) In respect of valid applications requests after 12.00 noon on a Business Day with the Trustee for redemption of units, the closing NAV of the next Business Day shall apply. Proceeds will be dispatched within 10 Business Days from the receipt of the request for redemption, provided all sections are completed and signed for verification. Payment will be made to the first holder on record (if applicable), by direct deposit if a bank account is indicated in the application or failing which by crossed cheque sent by ordinary post to the address indicated in the application. Where applicable redemption requests on any dealing day exceed 10% of the total number of Units in issue, redemption requests in excess of the 10% may be deferred to the next dealing day, with notice in writing of such deferral being given to the SEC.
Rights of LYNEAR Wealth Management	**Allotment of Units:** LYNEAR Wealth Management has the right to reject a Subscription order within one Business Day of receiving it. If an order is rejected the funds will be returned immediately without interest. Accepted orders will be confirmed via a transaction receipt that will act as the proof of the transaction. **Redemption of Units:** LYNEAR Wealth Management may, in the general interest of the Unit holders of the Fund, keeping in view the unforeseen circumstances/unsure conditions, limit the total amount of redemptions for any Business Day to 10% of the total number of Units in issue. The redemption rights of Unit holders are also subject to the limitations set out in the Trust Deed.
	The issue of Units may be suspended with the approval of the Trustees and the SEC during: (i) the existence of any state of affairs which, in the opinion of the Managing Company, constitutes an emergency as a result of which disposal of such Investments would not be reasonably practicable or might seriously prejudice the interests of the Unit holders as a whole and/or of the assets of the Fund; (ii) any breakdown in the means of communication normally employed in determining the price/value of any of such investments or the current price on any Recognized Stock Exchange, or when for any reason the prices/values of any of such Investments cannot be promptly and accurately ascertained; (iii) any period when remittance of money which will or may be involved in

Suspensions in dealing	the realization of such Investments or in the payment for such Investments cannot, in the opinion of the Managing Company, be carried out in reasonable time. Such suspension will take forthwith upon the declaration thereof by the Managing Company and will terminate on the day following the first Business Day on which the condition giving rise to the suspension ceases to exist. The Managing Company may at any time with the approval of the Trustees and the SEC suspend the right of Unit holders to require redemption of any Units during any period when the issue of Units is suspended as referred to above. Where the issue and/or redemption of Units has been suspended in the manner set forth above, the Managing Company will immediately notify the Unit holders of (a) such suspension and the reasons for such suspension, and (b) the proposed time period when the issue and/or redemption of Units may resume.

General Information

Fund Information	
Register	A Register of Unit holders is maintained in electronic form and contains the holder's name, address, contact details and number of units owned. The person named in the Register is the only one who will be recognized by the Trustee and Managing Company as the holder of Units. Any change of name or address must be immediately advised in writing, together with any supporting documentation that may be required. Units are held in scrip less form in an electronic ledger therefore no certificates are issued upon purchase. A record of the number of units owned and their value will be sent out monthly.
	The following list outlines the fees and expenses that are payable by the Fund and morefully described in the Trust Deed. 1) Management fees 2) Trustee fee and expenses/disbursements of the Trustee which are authorized by the Trust Deed to be paid out of the assets of the Fund; 3) Custodian fee and expenses/disbursements of the Custodian which are authorized by the Trust Deed to be paid out of the assets of the Fund; 4) Costs of dealing in the assets of the Fund; 5) Interest on borrowing permitted under the Fund and charges incurred in effecting or varying the terms of such borrowings; 6) Taxes and duties payable in respect of the assets of the Fund including all direct and indirect taxes that are required to be charged to the assets of the Fund as imposed by the Government from time to time;

Fees & Charges Payable by The Fund	7) Any costs incurred in the preparation or modification of the Trust Deed; 8) Any costs reasonably incurred in respect of the publication of prices of Units and in respect of the publication and distribution of the Fund KIID or the Trust Deed, annual and interim reports and accounts; 9) The fees and expenses of the auditor of the Fund; 10) Licensing fees imposed by the Commission and all costs incurred to enable the Scheme to comply with all legislation and/or other official requirements; 11) The costs incurred in respect of the distribution of income to Holders; 12) Legal expenses, incurred in safeguarding the assets of the Fund; 13) Any costs incidental to the operation of the Fund that may be charged to the Fund; and 14) Any other fee approved by the SEC and specified in the Trust Deed.
Distributions	The Fund can distribute all, part or none of its realized income at the discretion of the Management Company to its Unit Holders semi-annually. All distributions shall be either paid out or re-invested in the Fund for which new units will be issued for the value of distributions made. Unit holders may opt to have any distributions declared to be re-invested in the same Fund by expressing the selection of this option in the application form. This can be revoked at any time thereafter, by informing the Managing Company in writing. In the event of a distribution; A) The distribution amount will be directly credited to the bank account of Unit holder/s specified in the Application Form for Account opening B) In the case of a joint Account distribution amount will only be directly credited to the bank account of the first named Unit holder specified in the Application for Account opening. In the case of the value of the distribution is less than Rs. 1,000/- (LYNEAR Wealth Management may increase or decrease this limit with the approval of the Trustee) the distribution amount will be re-invested in the same Fund and will not be paid out to the Unit holder/s. Unit holders who wish to obtain money (for distribution value of less than Rs. 1,000/-) can redeem Units issued in lieu of the distribution and receive the distribution amount as redemption proceeds.
Reports & Accounts	Annual Reports and Financial Statements of the Fund will be prepared up to 31st March in each year and would be made available to unit holders as required under the applicable regulations and will be published in the official website www.lynearwealth.com of LYNEAR Wealth Management or any other website as designated by the Managing Company, within four (4) months of the end of the accounting period. Unit holders who wish to obtain a printed version of the Financial Statements could obtain a copy by making a written request to the Managing Company.

Termination of the Fund	The Fund may be terminated upon the happening of any of the events listed in the Trust Deed and in conformity with Rule 55 and 56 of the CIS Code read together with item 10 of Appendix 3 of the CIS Code. Further the Trustee or the Managing Company may, by giving not less than Three (03) months' notice to the other, with the concurrence of the SEC decide to terminate the Fund. The notice of such termination must be given to all Unit holders and by such notice fix the date at which such termination is to take effect, which date should not be less than Three (03) months after service of the said notice.
Complaints Handling	The Managing Company will maintain a complaints handling procedure in accordance with Appendix 7 of the CIS Code.
Conflict of Interest	The Managing Company will ensure that all transactions of the Fund will be carried out on an arm-length basis on commercial terms and will also ensure that all relevant guidelines will be followed.
Delegation of Services	LYNEAR Wealth Management does not outsource or delegate services to third parties in the operation and management of the Fund.

Investor Information	
Rights of the Investor	1) To inspect the Trust Deed free of charge at the office of the Managing Company during office hours. Copies of the Trust Deed priced at Rs.2,000/- can be purchased from the Managing Company. The copies of the Trust Deed may be provided in electronic format. 2) To redeem subject to the conditions of the Trust Deed all or some Units registered in their name. 3) To receive periodical statements, annual accounts and reports of the Auditors. 4) To participate in meetings of the Unit holders subject to the provision of the Trust Deed. 5) To transfer the Units registered in the name of a holder on the payment of the appropriate fee.
Taxation	Investors who invest in Units may be subject to income tax on distribution income and proceeds of or redemption of Units. Further, investors may be subject to capital gains tax on the disposal of Units. Prospective investors, who are in doubt as to their personal tax position, should consult their own professional advisors on the implications of making an investment or holding and disposing of units and the receipt of income.
Liability of Unit holders	The liability of the Unit holders to make payments to the Fund is limited to the investment made by the Unit holders to acquire Units of the Fund. Unit holders are not required to make any further payment or assume any further liability.

Important Information

Disclosures	
This Key Investor Information Document does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation and may be used only in connection with this offering of securities to which it relates by distributors as contemplated herein.	
Units of the Fund are offered solely on the basis of information contained in this Key Investor Information Document and the documents referred to herein. Any information or representation (not contained herein) given or made by a dealer, salesman or other person should be regarded as unauthorized and accordingly not be relied upon.	
This Key Investor Information Document has been seen and approved by the Board of Directors of the Managing Company and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after making all reasonable inquiries and to the best of their knowledge and belief, there are no other facts, the omission of which, would make any statement herein misleading.	
Signed: Sanjay Kulatunga Director LYNEAR Wealth Management (Pvt) Limited	Signed: Naveen Gunawardane Director LYNEAR Wealth Management (Pvt) Limited
The Trustee hereby declares that it will carry out the transactions with the Management Company at arm's length basis and on terms which are best available for the fund, as well as act, at all times, in the best interests of the fund's unit holders and also that the requirements of the Guidelines for Trustees and Managing Companies of Unit Trusts issued by the Securities & Exchange Commission of Sri Lanka have been complied with. The Trustee hereby further declares and certifies that it has read and agrees with the representation contained herein.	
Signed: Janath Ilangantileke Deutsche Bank AG, Colombo Branch	Signed: Prabath Samindra Deutsche Bank AG, Colombo Branch
The Managing Company hereby declares that it will carry out the transactions with the Trustee at arm's length basis and on terms which are best available for the fund, as well as act, at all times, in the best interests of the fund's unit holders and also that the requirements of the Guidelines for Trustees and Managing Companies of Unit Trusts issued by the Securities & Exchange Commission of Sri Lanka have been complied with.	
Signed: Sanjay Kulatunga Director LYNEAR Wealth Management (Pvt) Limited	Signed: Naveen Gunawardane Director LYNEAR Wealth Management (Pvt) Limited

Read and retain the document for further reference. If you are in any doubt about the contents of this Key Investor Information Document you should consult your professional advisors.

Corporate Information

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